



OWNERS AS STRATEGISTS: OWNERSHIP IN A DIGITAL WORLD

21 - 22 JUNE 2022

ONLINE CONFERENCE

21 JUNE 2022

RESEARCH DAY

3:00 - 7:35PM (CEST) / 9:00AM - 1:35PM (EDT)

3:00 - 3:10PM (CEST) / 9:00AM - 9:10AM (EDT)

WELCOME BY CONFERENCE ORGANISERS

MARIO DANIELE AMORE and PAOLA TARICCO Bocconi University CHRISTINE SCHEEF and THOMAS ZELLWEGER University of St. Gallen

3:10 - 3:45PM (CEST) / 9:10AM - 9:45AM (EDT)

STRATEGIC GOVERNANCE CHALLENGES: THE CROSS CURRENT OF CONTEMPORARY ACTIVIST OWNERS

ROBERT HOSKISSON Rice University

3:45-4:00PM (CEST) / 9:45AM-10:00AM (EDT)

COFFEE BREAK

4:00 - 5:30PM (CEST) / 10:00AM - 11:30AM (EDT)

PAPER PRESENTATION SESSIONS 1

FIRM OWNERS, PLATFORMS AND TECHNOLOGIES Special Track

COMMON OWNERSHIP ACROSS FIRMS General Track

OWNER TYPES: TENSIONS BETWEEN VALUE CREATION AND

DESTRUCTION General Track

5:30 - 6:00PM (CEST) / 11:30AM - 12:00PM (EDT)

COFFEE BREAK

6:00 - 7:30PM (CEST) / 12:00PM - 1:30PM (EDT)

PAPER PRESENTATION SESSIONS 2

FIRM OWNERSHIP AND SUSTAINABILITY General Track

 $\textbf{RISING OWNER TYPES: PRIVATE EQUITIES AND SPACs} \ General$

Track

7:30 - 7:35PM (CEST) / 1:30PM - 1:35PM (EDT)

SUMMARY OF THE DAY AND FAREWELL

BY CONFERENCE ORGANISERS

PLEASE CLICK HERE TO REGISTER ONLINE

For more details and updates on the conference, please visit the following website:

www.strategicownership.com

22 JUNE 2022

PRACTICE and ACADEMIC DAY

1:45 - 6:45PM (CEST) / 7:45AM - 12:45PM (EDT)

1:45 - 1:50PM (CEST) / 7:45AM - 7:50AM (EDT)

WELCOME BY CONFERENCE ORGANISERS

1:50 - 2:45PM (CEST) / 7:50AM - 8:45AM (EDT)

FIRM OWNERSHIP AND STRATEGY IN A DIGITAL WORLD

HOW AI INFORMS OUR UNDERSTANDING OF FIRMS

FELIPE CSASZAR Professor, University of Michigan

REIMAGINING ORGANIZATIONS FOR A DIGITAL FUTURE

PHANISH PURANAM Professor, INSEAD

THE CRITICAL ROLE OF COMPLEMENTARY ASSETS

ROBERT SEAMANS Professor, New York University

2:45 - 3:00PM (CEST) / 8:45AM - 9:00AM (EDT)

COFFEE BREAK

3:00 - 4:00PM (CEST) / 9:00AM - 10:00AM (EDT)

OWNER'S PERSPECTIVE: NEW TECHNOLOGIES' POTENTIAL

KEVIN BOUDREAU Professor, Northeastern University

JULIE DE SANTIS Group Product Manager, ITALFARMACO

PIETRO SELLA CEO, Sella

4:00 - 4:30PM (CEST) / 10:00AM - 10:30AM (EDT)

COFFEE BREAK

4:30 - 5:30PM (CEST) / 10:30AM - 11:30AM (EDT)

REINVENTING THE FIRM AROUND TECHNOLOGIES

PAOLA CILLO Professor, Bocconi University

MATHIAS IMBACH Founder and Group CEO, SYGNUM

CORRADO PASSERA Founder and CEO, illimity

5:30 – 5:45PM (CEST) / 11:30AM – 11:45AM (EDT)

COFFEE BREAK

5:45 – 6:40PM (CEST) / 11:45AM – 12:40PM (EDT)

OWNERS AS STRATEGISTS

OWNERSHIP COMPETENCE AND STAKEHOLDER MANAGEMENT

NICOLAI FOSS Professor, Copenhagen Business School

CORPORATE PURPOSE IN PUBLIC AND PRIVATE FIRMS

CLAUDINE GARTENBERG Professor, University of Pennsylvania

IF OWNERS DON'T AGREE: IMPLICATIONS FOR FIRM STRATEGY

AMY HILLMAN Professor, Arizona State University

6:40 - 6:45PM (CEST) / 12:40PM - 12:45PM (EDT)

FAREWELL BY CONFERENCE ORGANISERS





OWNERS AS STRATEGISTS: OWNERSHIP IN A DIGITAL WORLD

21 - 22 JUNE 2022

ONLINE CONFERENCE

RESEARCH PRESENTATION SESSIONS - 21 JUNE 2022 - DETAILED PROGRAMME

4:00 - 5:30PM (CEST) / 10:00AM - 11:30AM (EDT)

PAPER PRESENTATION SESSIONS 1

FIRM OWNERS, PLATFORMS AND TECHNOLOGIES

DISCUSSANT: tbc

WHEN UBER EATS ITS OWN BUSINESS, AND ITS COMPETITORS' TOO: PLATFORM DIVERSIFICATION AND CROSS-PLATFORM CANNIBALIZATION DAVID CHUNG University of Michigan (S); YUE MAGGIE ZHOU University of

Michigan; CHRISTINE CHOI University of Michigan

PLATFORM ENTERPRISES: FINANCING, INVESTMENT, AND NETWORK GROWTH

JOANNE JUAN CHEN London School of Economics and Political Science (S)

TAX-LOSS HARVESTING WITH CRYPTOCURRENCIES

DANIEL RABETTI Tel Aviv University **(S)**; **LIN WILLIAM CONG** Cornell University; **WAYNE LANDSMAN** University of North Carolina; **EDWARD MAYDEW** University of North Carolina

COMMON OWNERSHIP ACROSS FIRMS

DISCUSSANT: BRIAN CONNELLY Auburn University

GAMING THE RATINGS: EXAMINING THE ESG RATINGS OF COMPANIES COMMONLY OWNED BY INSTITUTIONAL INVESTORS

MARK DESJARDINE Pennsylvania State University (S); BOSHUO LI University of Miami; WEI SHI University of Miami

MASTER OF (DIGITAL) PUPPETS: ARTIFICIAL MARKET FRICTIONS AND RIVALRY SOFTENING EFFECT OF COMMON OWNERSHIP

BILGEHAN UZUNCA ESADE Business School **(S)**; **UMIT OZMEL** Purdue University; **RUTH V. AGUILERA** Northeastern University

CORPORATE GOVERNANCE NETWORKS AND FINANCIAL PERFORMANCE

ANNALISA TONETTO EDHEC Business School (S)

OWNER TYPES: TENSIONS BETWEEN VALUE CREATION AND DESTRUCTION

DISCUSSANT: tbc

CORPORATE OWNERSHIP AND INTERNATIONAL STRATEGY: THE EFFECT OF DIFFERENT OWNERS ON INTERNATIONAL RISK DIVERSIFICATION

XAVIER CASTAÑER University of Lausanne (S); NIKOLAOS KAVADIS Copenhagen Business School

RENT GENERATION STRATEGIES FROM AN OWNERSHIP PERSPECTIVE

CRISTINA CRUZ IE University (S); JUAN SANTALO IE University

ARTIFICIAL INTELLIGENCE AND FAMILY FIRMS

JONAS SOLUK Stockholm School of Economics; IVAN MIROSHNYCHENKO

IMD Business School **(S)**; **SATISH NAMBISAN** Case Western Reserve University

6:00 - 7:30PM (CEST) / 12:00PM - 1:30PM (EDT)

PAPER PRESENTATION SESSIONS 2

FIRM OWNERSHIP AND SUSTAINABILITY

DISCUSSANT: tbc

POLITICAL CONNECTIONS, ENVIRONMENTAL VIOLATIONS AND PUNISHMENT: EVIDENCE FROM HEAVILY POLLUTING FIRMS IN CHINA JINGJING WANG University of Liverpool (S)

FEAR OF RISK TAKING? ENVIRONMENTAL REGULATORY RISK AND CORPORATE GREEN INNOVATION

GEORGE TIAN University of Houston (S)

IS GREED GOOD FOR GREEN FIRMS? EVIDENCE FROM CORPORATE DONATIONS TO ANTI-CLIMATE POLITICIANS

ELIEZER FICH Drexel University; **GUOSONG XU** Erasmus University of Rotterdam **(S)**

RISING OWNER TYPES: PRIVATE EQUITIES AND SPACS

DISCUSSANT: FRANCESCO CASTELLANETA SKEMA Business School

PRIVATE EQUITY, CONSUMERS, AND COMPETITION

ASHVIN GANDHI University of California (UCLA) **(S)**; **YOUNG JUN SONG** San Diego State University; **PRABHAVA UPADRASHTA** Duke University

BARGAINING WITH PRIVATE EQUITY: IMPLICATIONS FOR HOSPITAL PRICES AND PATIENT WELFARE

TONG LIU University of Pennsylvania (S)

OPAQUE INFORMATION AND THE INCENTIVES OF SPAC SPONSORS

FELIX FENG University of Washington **(S)**; **TOM NOHEL** Loyola University; **XUAN TIAN** Tsinghua University; **WENYU WANG** Indiana University; **YUFENG WU** University of Illinois